OLIVER CHASE & SAMPLE TEAM 03.17.17 CONFIDENTIAL





PROVIDED BY

Corexcel 201 Webster Building 3411 Silverside Road Wilmington, DE 19810 888-658-6641 www.corexcel.com



© 2017 by John Wiley & Sons, Inc. All rights reserved. Reproduction in any form, in whole or in part, is prohibited.



# INTRODUCTION

This report will provide you with valuable information about how you and members of your team can work together to achieve team-oriented objectives and overall organizational goals. Most importantly, it is intended to provide you with a deeper understanding of one another so you can work together more effectively.

What's in this report?			
<b>RESULTS</b> Each team member's assessment results placed together on nine behavioral scales	FEEDBACK Feedback for each scale based on your and the team's responses	ACTION Team averages and personalized tips	

### What does the assessment measure?

This report includes scales for nine behavioral traits measured by the assessment.

#### **BEHAVIORAL TRAITS**

- Behavioral Traits are commonly observed actions that help define who you are.
- Each scale is defined by two opposing, but equally valuable, end points.
- One side of the continuum is not better than the other.

## How will this report help me?

- This report is designed to give you a deeper understanding of your team by allowing you to easily see how each person behaviorally compares to you and to one another.
- An increased understanding of how you and your teammates differ in behavioral tendencies has the potential to help you in daily interactions and conflict resolution.
- You may use this report to identify potential conflicts or difficulties so you can act before they develop into real problems.

# **RESULTS SUMMARY**

## Oliver with Sample Team

Your team's results for the assessment are depicted on the **nine behavioral scales** below. The numbers indicate how many people from your team fall on that point of the continuum, and your placement is labeled with "you" (you are included in the number). The subsequent pages will provide further explanation along with team member initials for each score.

Pace Overall rate of task	< STEADY	1	1			2	2	URGENT >
completion						You	-	
Assertiveness Expression of opinions	< UNASSUMING			2		2	1	FORCEFUL >
and need for control						You		
<b>Sociability</b> Desire for interaction with	< RESERVED		2		1			OUTGOING >
others			You					
<b>Conformity</b> Attitude on policies and	< STRONG-WILLED	)		1	2			COMPLIANT >
supervision					You			
Outlook Anticipation of outcomes	< SKEPTICAL	1	1	2	1		1	TRUSTING >
and motives		You						
Decisiveness	< DELIBERATE		2			2		BOLD >
Use of speed and caution to make decisions	1		2 You			2		1
Accommodation	< STEADFAST	1		1	2	1		AGREEABLE >
others' needs and ideas				You	L			
Independence	< RELIANT		2	1		1	1	AUTONOMOUS >
Level of preference for instruction and guidance			-			You		
Judgment Basis for forming opinions	< INTUITIVE			1	2		3	FACTUAL >
and making decisions							You	

## PACE

#### Pace Overall rate of task completion



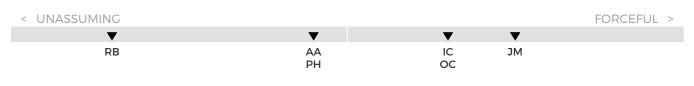
What does Pace look like for this team?

When it comes to pace, some people are very patient and good with routine while others tend to be more fast-moving and comfortable with tight deadlines. Most members of your team appear to prefer working at an urgent pace, yet there are some who may prefer more steadiness. If the work environment is moderate or people's roles are conducive to their preferences, this may not be a problem. But if this team insists on a hurried pace, it may frustrate the more methodical members of your team.

- Like you, the majority of your team may be motivated by opportunities to complete tasks as quickly as possible.
- Since you tend to thrive under pressure, you may need to lend a hand when workloads reach extremes and your more steady-paced colleagues are struggling.
- When your work becomes too sedentary or repetitive, you and your fast-paced colleagues may need to ask for some help from your steady-paced colleagues who tend to enjoy that type of work.

# ASSERTIVENESS

#### Assertiveness Expression of opinions and need for control



See the appendix for full names and corresponding initials.

### What does Assertiveness look like for this team?

When it comes to assertiveness, some people are very diplomatic with little need for control while others tend to be more competitive and eager to take charge. This team appears to be split between those who tend to be unassuming and those who are more forceful. The forceful members of the team are willing to take charge when needed, which is likely welcomed by the unassuming team members. However, the opinions and ideas of the unassuming team members may be drowned out by those members who more naturally and forcefully assert themselves.

- Like you, some of your teammates tend to be direct when giving feedback and communicating necessary changes.
- Since the unassuming members of your team may not have much need to be heard, they may often defer to the opinions of you and your forceful colleagues.
- Avoid dominating team discussions; instead, use your propensity for leadership to encourage your unassuming teammates to voice their own ideas.

# SOCIABILITY

#### Sociability Desire for interaction with others



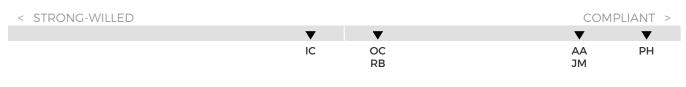
## What does Sociability look like for this team?

When it comes to sociability, some people are more introverted and like to keep to themselves while others tend to be more extraverted and people-oriented. Most members of your team appear to be reserved, yet there are some who may be more outgoing. The more reserved team members may prefer to keep to themselves, but the outgoing team members may be good at bringing them out of their shells. However, this dynamic could cause problems if there is a push and pull for working in isolation versus face-to-face collaboration.

- Like you, the majority of your team tends to be fairly reserved and private.
- Most of this team, including you, can probably work effectively in isolation.
- There are some members of the team who prefer more socializing, so keep the lines of communication open and agree to work collaboratively when it could lead to better outcomes.

# CONFORMITY

#### Conformity Attitude on policies and supervision



See the appendix for full names and corresponding initials.

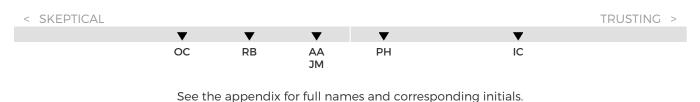
## What does Conformity look like for this team?

When it comes to conformity, some people are more willing to question the status quo while others tend to prefer to work within the rules. Most members of your team appear to be compliant, yet there are some who tend to be more strong-willed. The majority generally accept policies and procedures, while the more strong-willed frequently poke holes in them. Then compliant members may think the strong-willed ones are uncooperative, while the strong-willed people may think the compliant should employ more scrutiny.

- Like you, the majority of your team tends to be willing to follow directions laid out by supervisors and typically works well within the bounds of managerial constraints.
- You generally accept the advice and guidelines of those in authority.
- While you tend to be compliant, some members of your team tend to resist authority.

# OUTLOOK

#### Outlook Anticipation of outcomes and motives



## What does Outlook look like for this team?

When it comes to outlook, some people are cautious and look for evidence while others tend to be optimistic and accepting. Most members of your team appear to be skeptical, yet there are some who may be more trusting. While the majority of your team tends to be questioning in an effort to uncover problems, there are some who are more willing to accept things at face value. The skeptical members of the team may think the trusting people aren't critical enough, while the trusting members may think the skeptical people are too pessimistic.

- Like you, the majority of your team tends to have a guarded outlook about how well things are likely to turn out.
- Because you and many of your teammates like to have proof, you probably ask a fair number of critical questions.
- You may have to push more accepting colleagues to share any doubts that they aren't expressing.

# DECISIVENESS

#### Decisiveness Use of speed and caution to make decisions



See the appendix for full names and corresponding initials.

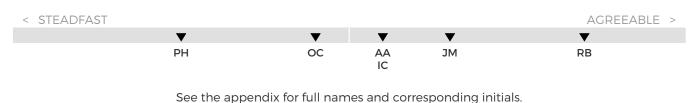
## What does Decisiveness look like for this team?

When it comes to decisiveness, some people are methodical and like to analyze their options while others tend to decide quickly and accept the risk of making the wrong decision. Your team appears to be split between those who tend to be deliberate and those who are bold. The deliberate portion of the team carefully considers information before making decisions, but may have trouble when an urgent response is required. The bold portion of the team, however, will almost always decide quickly, but they may not take advantage of available time to more carefully consider all the options.

- Like you, some of your teammates may be unwilling to accept much risk in their decisions.
- You and your deliberate colleagues are usually cautious and methodical in your decisionmaking process.
- Because you think carefully about possible solutions when making critical decisions, you may appear indecisive to your bold colleagues.

## ACCOMMODATION

#### Accommodation Inclination to tend to others' needs and ideas



What does Accommodation look like for this team?

When it comes to accommodation, some people are willing to express disagreement while others tend to be harmonious and amenable. Most members of your team appear to be agreeable, yet there are some who tend to be more steadfast. The majority of the team is generally cooperative, but they may hold back valuable ideas that go against the group consensus. On the other hand, the steadfast part of the team will voice their opinions, but because they stand by their positions, they may have trouble reaching compromises.

- Unlike the majority of your team, you would rather express your feelings and opinions than hide them.
- At times, you may seem unnecessarily contradictory to your more agreeable coworkers.
- You may think the majority of this team tends to hide their feelings or relent too easily, thereby hindering productivity for the sake of being polite.

# INDEPENDENCE

#### Independence Level of preference for instruction and guidance



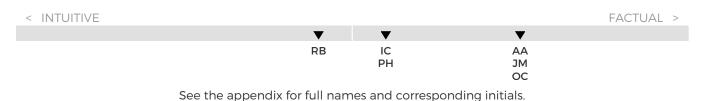
## What does Independence look like for this team?

When it comes to independence, some people seek support and guidance while others may prefer to set their own direction. Your team appears to be split between those who tend to be reliant on a high degree of instruction and those who are autonomous. The reliant portion of your team recognizes the need for guidance, but may have some difficulty developing plans autonomously. On the other hand, those who are more independent are generally self-sufficient, but may take liberties when it's not appropriate to do so.

- Like you, many of your teammates tend to be comfortable handling new problems independently.
- You and your autonomous teammates may prefer to carry out tasks with minimal instruction or guidance.
- Unlike your reliant colleagues, you may not recognize opportunities that would benefit from collaboration.

# JUDGMENT

#### Judgment Basis for forming opinions and making decisions



### What does Judgment look like for this team?

When it comes to judgment, some people tend to follow their instincts and gut feelings while others may prefer to rely on logic and objectivity. Most members of your team appear to be factual, yet there are some who tend to be more intuitive. The majority of team members make decisions using logic and evidence, but they may neglect the importance of feelings and extenuating circumstances. On the other hand, those who are more intuitive use personal experience and feelings to make decisions, but they may overlook important facts and data.

- Like you, the majority of your team may feel more confident about decisions that are based on all the relevant data.
- You may prefer to gather a large volume of factual information before making a decision.
- Unlike your intuitive colleagues, you may feel that emotions are best left out of decision making.

# **SUMMARY & ACTION**

This report was designed to provide you with a better understanding of how the characteristics of your team members fit with one another. Perhaps more importantly, you can see how work-related behaviors of team members fit with your own. When everyone's needs are taken into account, the team will likely be able to perform to its fullest potential.

#### Below are the team averages for each behavior. Based on these averages, there is a corresponding tip for action.

SCALES	TEAM AV	TEAM AVERAGES T		
Pace	< STEADY	TEADY URGENT > Build checkpo   plans to pause		
		quality.		
		-		
Assertiveness	< UNASSUMING	FORCEFUL >	Take turns leading discussions so everyone has	
	Avg		a chance to assert some control.	
Sociability	< RESERVED	OUTGOING >	Develop a mix of independent and small group	
	Avg	projects.		
Conformity	< STRONG-WILLED	COMPLIANT >	Set aside time to discuss	
		Avg	problematic policies and possible improvements.	
Outlook	< SKEPTICAL	TRUSTING >	Suspend disbelief and skepticism to more fully	
	Avg		explore new opportunities.	
	5			
Decisiveness	< DELIBERATE	BOLD >	As a team, agree to set timelines for making	
	Avg		decisions.	
Accommodation	< STEADFAST	AGREEABLE >	Encourage one another to	
			stand firm when disagreeing with the group.	
		Avg		
Independence	< RELIANT AUTONOMOUS		Check in frequently, as a team, to make sure you're	
		Avg	working toward the same goal.	
Judgment	< INTUITIVE	FACTUAL >	Remind one another to consider both facts and	
		Avg	experience in decisions.	

# APPENDIX

## Team Member Names

If team members have the same initials, they will be issued a subscript number for differentiation purposes.

Initials	Team Members		
AA	AMIR AWOLOWO		
IC	INGA CABOT		
JM	JULIA MOON		
OC	OLIVER CHASE		
PH	PIPER HALE		
RB	REX BAGLIO		